



PROJECT BLUE

in association with...

Mysteal

Critical Materials Conference:
FERROALLOYS
2024

@Sandton Hotel,
JOHANNESBURG
9th to 11th September

SPONSORED BY



ChromTech



Investec

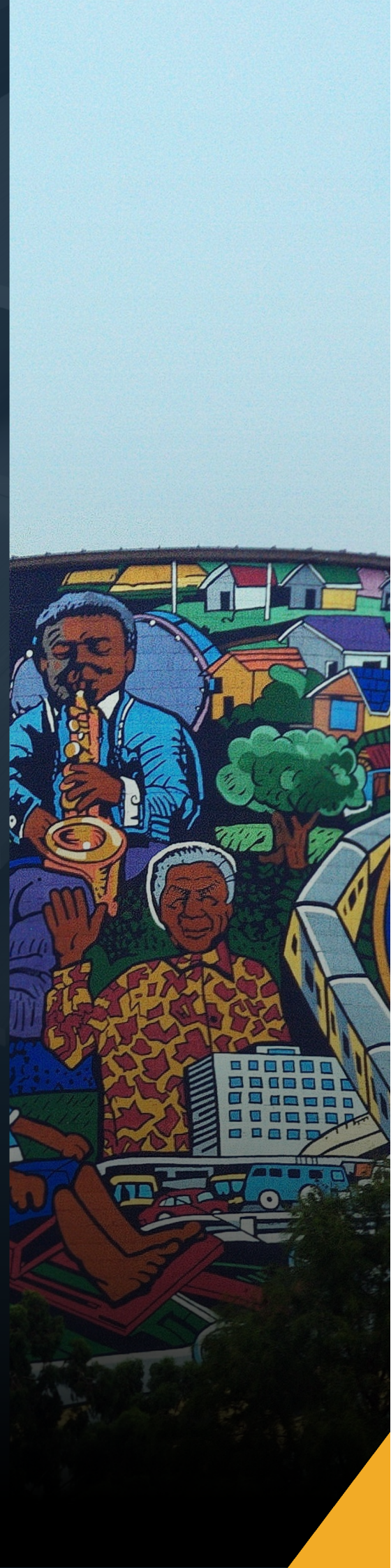
JOIN US IN JOHANNESBURG

Project Blue's Ferroalloys 2024 conference will bring together key players in government, industry and finance to connect and do business in South Africa's mining heartland.

Join us in Johannesburg for an exciting programme and get the latest market intelligence on supply, demand, and prices in the ferroalloys space.

Connect with industry peers across the supply chain, reconnect with existing contacts, and do business on the sidelines of the event.

OUR PARTNERS



AGENDA

Day 1 9th September

10:00 Site Visit to ChromTech

[See details below](#)

14:00 Registration desk opens

[@Sandton Hotel Foyer](#)

18:00 Networking reception

[@Sandton Hotel Clubhouse](#)



SITE VISIT

Day 1 Visit to ChromTech

Limited spaces available

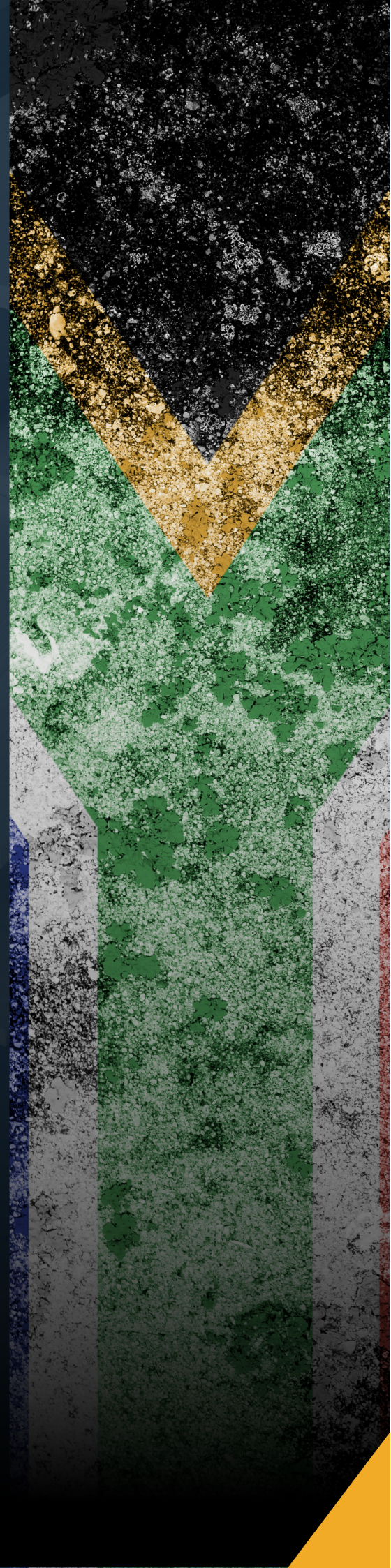
To kick off the Ferroalloys 2024 Critical Materials Conference in South Africa, join registered delegates at ChromTech's industry leading chromium tailings recovery plant in the heart of the Bushveld Complex and South Africa's chromium mining industry.

The facility is integrated into a broader re-mining and platinum group metal (PGM) recovery process and treats circa 300,000 tons per month of re-mined tailings from the Upper Group (UG2) chromitite ore. Visitors will get first-hand exposure to the size of facility required to treat volumes of this scale and learn from the culmination of the collective experience within the ChromTech Group.

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ChromTech



AGENDA

Day 2 10th September

Introductory session

- 09:00 Welcome and introduction - **Dr Jack Bedder, Project Blue**
- 09:05 Global steel industry dynamics - navigating uncertainty - **Steven Vercammen, McKinsey & Company**
- 09:30 Geopolitical risks and commodity markets - **Dr Jack Bedder, Project Blue**
- 09:55 Challenges facing the South African ferroalloy industry - **Henk Bouwer, African Rainbow Minerals**

- 10:20 Coffee and networking

Manganese session

- 11:00 Key trends in manganese - **Tanisha Schultz, Project Blue**
- 11:20 Insights and prospects for China's Mn market - **Zha Zuodong, Mysteel**
- 11:40 The impact of batteries on the manganese supply chain - **Madelein Todd, MMC**
- 12:00 Panel discussion - **Dr Nils Backeberg, Project Blue; Zha Zuodong, Mysteel; Madelein Todd, MMC & Andre Joubert, African Rainbow Minerals; Mosa Mabuza, Council for Geosciences; Dr Asinne Tshibubudze, Council for Geoscience (CGS)**

- 12:30 Lunch

Chromium session

- 14:00 Key trends in chrome ore and alloys markets - **Dr Nils Backeberg, Project Blue**
- 14:20 What next for ferrochrome price discovery? - **Claire Patel-Campbell, Fastmarkets**
- 14:40 Panel discussion - **Dr Nils Backeberg, Project Blue; Tanisha Schultz; Claire Patel-Campbell, Fastmarkets & Jono Gay, ChromTech; Dr Asinne Tshibubudze, Council for Geoscience (CGS)**

- 15:15 Coffee and networking

Financing critical materials projects

- 15:45 Financing projects in Africa - **Marnus Terblanche, Investec**
- 16:05 Risk vs opportunity in critical materials project finance - **Rajat Kohli, Oval Advisory**
- 16:25 Panel discussion - **Dr Jack Bedder, Project Blue; Marnus Terblanche, Investec; Rajat Kohli, Oval Advisory; Steven Seget, Project Blue**

- 17:00 End of day one

- 19:00 Gala dinner

@Sandton Hotel - Benmore Room

All conference delegates are invited to attend the gala dinner and enjoy an evening infused with the rich flavours of South African cuisine and the rhythm of traditional music.

A complementary ticket is included with every delegate registration.



AGENDA

Day 3 11th September

South Africa session

- 09:00 Welcome and introduction - **Dr Nils Backeberg, Project Blue**
- 09:05 Opening keynote - **Kagiso Menoe, Department of Mineral and Petroleum Resources**
- 09:30 South Africa's future - **Dr Lumkile Mondli, University of Witwatersrand**
- 09:50 Mintek's research into sustainable pyrometallurgy for production of ferroalloys- **Sello Tsebe, Mintek**

- 10:10 Coffee and networking

Transport session

- 11:00 South African energy and infrastructure in 2024 & beyond - **Tanisha Schultz, Project Blue**
- 11:20 Logistics in South Africa - **Kenneth Williams, Makoya Group**
- 11:40 Panel discussion - **Kenneth Williams, Makoya Group; Lungile Mashele, PIC; Mandisa Mondli, Transnet; Bonginkosi Mabaso, Transnet; Hugo Pienaar, Minerals Council SA**

- 12:30 Lunch

China session

- 14:00 Competition and collaboration - China's ferroalloy industry on the global stage - **Lu Qing, Mysteel**
- 14:30 Panel discussion - **Jason Jiang, Mysteel; Anyou Wang, Bosai Group; and invited guests**

- 15:00 Coffee and networking

ROW ferroalloy perspectives

- 15:30 Is ex-China tungsten supply required? - **Luke Adriaans, Project Blue**
- 15:50 Global ferrosilicon trends - **Melissa Oosthuizen, Project Blue**

- 16:15 End of conference

PORT VISIT

Day 4 Port of Durban 12th September

Limited spaces available

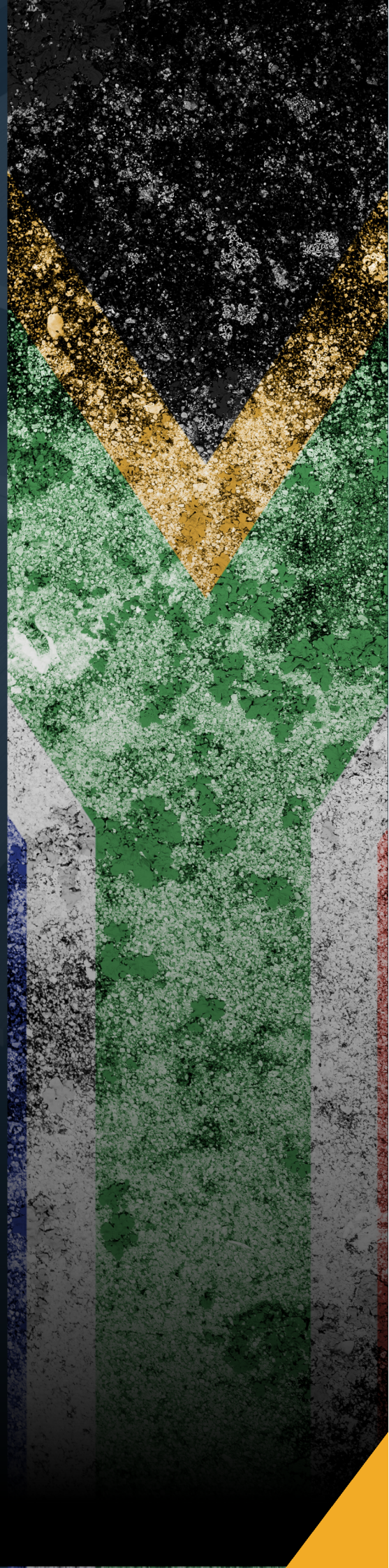
Project Blue is pleased to be working with Connect Logistics to offer an exclusive bus tour of the Port of Durban.

Witness the bustling operations of Africa's busiest harbor, and the largest shipping terminal in sub-Saharan Africa.

The visit includes a tour of both private and government-owned parts of the Port, and a networking lunch with a view of the container port.

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Connect
Logistics



SPEAKERS



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Dr Jack Bedder
Project Blue



Ms. Lu Qing
Mysteel



Marnus Terblanche
Investec



Kenneth Williams
Makoya Group



Nishtha Mukerjee
Big Mint



Rajat Kohli
Oval Advisory



Mr. Zha ZuoDong
Mysteel



Andre Joubert
African Rainbow Minerals Limited



Madelein Todd
MMC



Sello Tsebe
Mintek



Steven Vercammen
McKinsey & Company



Dr Nils Backeberg
Project Blue



Bonginkosi Mabaso
Transnet Freight Rail



Steven Seget
Project Blue



XiaoDong Du
C&D Logistics



SPEAKERS



Kagiso Menoe

Department of mineral resources & energy

Dr Lumkile Mondi

University of Witwatersrand



Jono Gay

ChromTech

Mosa Mabuza

Council of geoscience



Lunghile Mashele

Public Investment Corporation

Claire Patel-Campbell

Fastmarkets



Tanisha Schultz

Project Blue

Jason Jiang

Mysteel



Henk Bouwer

African Rainbow Minerals

Anyou Wang

Bosai Group



Melissa Oosthuizen

Project Blue

Luke Adriaans

Project Blue



Hugo Pienaar

Minerals Council SA

Mandisa Mondi

Transnet



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CONFIRMED REGISTRATIONS

African Rainbow Minerals Limited
Africore SA
Alfred H Knight
ALS Inspection
AMG
Anjin Kunju Metallurgical Technology
Asia Steel & Metals Ltd.
Assore
Big Mint
BIH Advisory
Bloomberg
Bosai Minerals Group Co., Ltd
C&D Logistics Group Co., Ltd.
CBMM
ChromTech
Council for Geoscience (CGS)
Creamer Media
Department of Mineral and Petroleum Resources (DMPR)
Fastmarkets
Fujax Asia Limited
Glencore
Hlamara Holdings
Honda Motor Co.,Ltd.
IDC
Investec
Itochu Corporation
Lidino Trading 514 (Pty) Ltd
Lu'an Hongshun Furnace Material Co., Ltd.
Makoya Group
Mantengu
Manuchar Steel
McCloskey
McKinsey & Company
Menar Capital (Pty) Ltd.
Metallica Commodities Corp.
Minerals Development
Oman SAOC

Minerals Council SA
Mining Weekly
Mintek
MMC - Manganese Metal Co
MySteel
Natiprol Lianyungang
Odisha Mining Corporation
Ore & Metal Company Limited
Ore Investments P Ltda
Oval Advisory
PCD Resouces
Pelagic Resources
Pentagon Resources
Prime Grand International ltd
Project Blue
Public Investment Corporation
S&P Global
Samancor Chrome
SeaMaster
Shanxi Coking Coal Group (Hong Kong)
Sichuan Headspring Trading Co., Ltd.
Simplex Legal & Business Consultants
Siyanda Resources
South Manganese Group
Tianjin Kunju Metallurgical Technology Co., Ltd.
Transnet
Traxys
University of Witwatersrand
Wenchuan Sanli Ferroally
Wogen Resources



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