



PROJECT BLUE

FORUM

CRITICAL MATERIALS COVERAGE

Hilton, TOKYO
23rd May



Geopolitical
drivers of
commodity
markets



Steel
market and
aerospace
trends



The outlook
for EVs,
ESS and
Li-ion



Battery
materials
market
outlooks

AGENDA

23

May

Commodity market drivers session

- 14:00 PM Registration and networking
- 14:30 PM Welcome - geopolitical drivers of commodity markets *Dr Jack Bedder*
- 14:50 PM Outlook for steel markets and impact on ferroalloys *Dr Nils Backeberg*
- 15:10 PM Outlook for Li-ion and regional supply chains *Dr Jack Bedder*
- 15:30 PM Outlook for aerospace and critical materials *Dr Nils Backeberg*
- 15:50 PM Refreshments and networking

EV and battery material session

- 16:10 PM Outlook for lithium, cobalt, nickel, manganese *Dr Jack Bedder*
- 16:25 PM Outlook for graphite and REEs *Dr Nils Backeberg*
- 16:45 PM Fluorochemicals for world energy transition *Ivan Radebe*
- 17:05 PM Outlook for vanadium *Dr Jack Bedder*
- 17:30 PM Drinks reception



VENUE

What's nearby

Samurai Museum	1.50 kilometers
Meiji Shrine near Yoyogi Park	2.50 kilometers
Omotesando Hills shopping	3.60 kilometers
Imperial Palace	6.60 kilometers
Ginza Shopping and dining	8 kilometers
National Museum	9.50 kilometers

Airport info

Haneda	16 miles
Airport shuttle	
Narita	48 miles
Airport shuttle	

